

THOMAS JAMES

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New York, NY 10014

646.123.4567

WORK EXPERIENCE

ABC Bank

Analyst – Project Finance Group

New York, NY

June 2012 – Present

- Involved in all aspects of transactions including initial due diligence, preparation of the CIM, modeling, presentations
- Responsible for performing comparable companies and precedent transaction analyses in Excel
- Produce daily group newsletter summarizing recent events in the industry
- **Selected Transaction Experience**
 - *\$700 MM Transaction for Royal Energy (closed)* – Responsibilities include monitoring the debt drawdown and its effect on covenant and credit agreement compliance
 - *\$500 MM Debt Financing for a Wind Farm Project (active)* – Responsibilities include building a financial model to show debt financing under multiple capital structures, running sensitivity analysis to show the impact of various macroeconomic conditions, analyzing state regulations to determine project's eligibility for subsidies and leading the production of marketing materials from design through printing
 - *\$3 B Transaction for a Solar CSP Project (active)*– Responsibilities include preparing pitchbook materials and follow-up on client feedback through the equity-raising process on the world's largest solar CSP project
 - *\$150 MM Transaction for a Solar Company (active)*– Responsibilities include revenue forecasting, preparation of pitchbook and marketing materials, as well as development of a preliminary proposal and term sheet

ZYX Energy Cooperative

Research Analyst

New York, NY

June 2010 – June 2012

- Analyzed and recommended specific investment opportunities to traders in natural gas, power and coal
- Worked directly with traders to create and improve supply and demand models for natural gas, power, and coal
- Sent out intraday research notes to traders in summarizing daily and weekly energy supply and demand data and news

EDUCATION

Washington University – Olin School of Business

Bachelor of Science in Business Administration; Finance Major

St. Louis, MO

Class of 2010

- Cumulative GPA: 3.5/4.0; Major GPA: 3.8/4.0
- Graduated magna cum laude; Dean's List all semesters
- Relevant Coursework: Financial Statement Analysis, Advanced Financial Management, M&A, Options, Futures & Derivatives, Introduction to Econometrics, International Finance, Investments, Mortgage Backed Securities

Dalian University of Foreign Languages

School of Chinese Studies

Dalian, Liaoning Province, China

January 2009 – May 2009

- Elected to study Mandarin in an intensive language program in a study abroad program
- Successfully completed a semester of business courses and was elected class president by my peers

LEADERSHIP

Washington University NCAA Soccer Team

Captain

St. Louis, MO

September 2006 – December 2009

- Attended league meetings and organized all games and practices in lieu of coaching staff
- Successfully recruited over 10 new players and developed an alumni support network via campaigns
- Led the team to an undefeated 2009 season within our division

Washington University Student Investment Fund

Founder and Co-President

St. Louis, MO

October 2005 – May 2010

- Co-founded a student-run fund to invest a small portion of the University's endowment
- Managed a \$105k diversified, mid-cap equities fund which generated 27% growth over 18 months
- Presented and distributed research reports to University Board of Directors with company information and investment thesis

OTHER INFORMATION

Languages: Fluent in Mandarin, Basic Skills in French

Modeling: Completed ABC Bank's formal modeling program run by Wall Street Prep

Computer: Expert in Excel, PowerPoint, CapitalIQ, Bloomberg

Certifications: Completed Bloomberg Certification Program

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